Arent, Fox, Kintner, Plotkin & Kahn

Federal Bar Building 1815 H Street, N.W. Washington, D.C. 20006

November 20, 1979 JDH-79/393

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INTERSTALE CON MITUS COMMISSION

ICC Washington, D. C.

Secretary, Interstate Commerce Commission Washington, D.C. 20423

Dear Madam:

Enclosed are the original and 10 fully executed and notarized copies of a release of the security interest granted to and reserved by Whittacker Corporation (Berwick Forge and Fabricating Division) under a Purchase Agreement (Conditional Sale Agreement) dated as of October 23, 1979. The party granting the security interest in that document is Hillman Manufacturing Company. The document was filed with the ICC on November 7, 1979 at 2:30 p.m., recordation number 11028.

The equipment covered by this release is 120-70 ton 50 foot 6 inch special purpose boxcars with AAR mechanical designation XF, bearing railroad numbers DM 20000-20119 inclusive.

This is a partial release, since the secured interest remains with respect to boxcars bearing serial numbers 20120-20239.

I respectfully request that the original of this document be recorded under the provisions of 49 U.S.C. §11303. I would also appreciate your stamping additional copies of the above documents which are not required for your filing purposes and returning them to me.

The undersigned certifies that he is acting as counsel to Hillman Manufacturing Company and that he has knowledge of the matters set forth in the above described documents.

John D. Hushon

Enclosures

Interstate Commerce Commission Washington, D.C. 20423

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OFFICE OF THE SECRETARY

John D. Laston
Ament, Por, 16. then, Plotkin & Kolm
Foreral Ser Fallding
101. d St. d.W.
Weshin ten, F.C. 20006
Dear Simi

The enclosed document(s) was recorded pursuant to the provisions of Section 11303 of the Interstate Commerce Act, 49 U.S.C. 11303, on 1177,70 at 1:70pm , and assigned rerecordation number(s).

Sincerely yours,

Agatha L. Mergenovich Secretary

Enclosure(s)

Rolling at

RELEASE

NOV 27 1979 - 1 10 PM INTERSTATE COMMERCE COMMISSION

Dated November 27, 1979

The undersigned, WHITTAKER CORPORATION BERWICK FORGE & FABRICATING DIVISION, does hereby release all of its rights and security interests in and to (120) Boxcars identified by road numbers DM 20000 - 20119 Inclusive retained under that certain Purchase Agreement dated as of October 23, 1979 between Whittaker Corporation Berwick Forge & Fabricating Division and Hillman Manufacturing Company filed with the Interstate Commerce Commission November 7, 1979, 2:30 p.m, Recordation No. 11028.

IN TESTIMONY WHEREOF, the undersigned has caused this Release to be duly executed on its behalf by its undersigned, properly authorized officer, this day and year first above set forth.

WHITTAKER CORPORATION
BERWICK FORGE & FABRICATING
DIVISION ____

RV.

STATE OF PENNSYLVANIA

: SS:

COUNTY OF COLUMBIA

On this 16 day of November, 1979, before me, the Subscriber, a Notary Public for the Commonwealth of Pennsylvania, personally appeared the Cayer, who acknowledged himself to be the force Trendent of Whittaker Corporation (Berwick Forge & Fabricating Division), a corporation, and that he, as such for the foregoing instrument for the purposes therein contained, by signing the name of the corporation by himself as in the Canadant.

IN WITNESS WHEREOF I hereunto set my hand and official seal.

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